



Mechanical Contractor For Sale

Commercial HVAC and Plumbing Contractor

Overview

Based in Arizona since the 1970's, this business specializes in the design, construction and installation of large, complex HVAC and plumbing systems for new construction, large scale remodels and retrofit projects. The company provides services to general contractors, mechanical engineers, architects and building owners throughout Arizona. They are a full-service bonded and licensed firm serving a varied list of clients.

Capabilities Include

- ✓ Large Heating, Ventilating & Air Conditioning systems (HVAC)
- ✓ Medical Gas Systems
- ✓ Complex Plumbing Systems
- ✓ Sheet Metal Fabrication
- ✓ Process Piping

Typical Projects Include

- ✓ Health Care Facilities
- ✓ Education Facilities
- ✓ Military Facilities
- ✓ Waste Water Facilities

General Business Information

- ✓ Location: Arizona
- ✓ Type of Entity: C Corporation
- ✓ Industry Code: NAICS 238220
- ✓ Year Established: 1977
- ✓ Facilities: Leases 11,000 sq. ft. Industrial Building with flexible terms.
- ✓ Number of Employees: ~40
- ✓ Days Open: Monday - Friday
- ✓ Motivation for sale: Retirement
- ✓ Fully Bonded

Summary Financial Information

- ✓ Revenue FYE 3/31/11 **\$ 6,566,518**
- ✓ Earnings FYE 3/31/11 **\$ 732,306**
- ✓ Approx. Equip. Value **\$ 650,000**
- ✓ Backlog as of 6/30/11 **\$ 9,270,000**
- ✓ Est. Rev. 3/31/12 +/- **\$ 8,000,000**

Asking Price

Due to the variety of acquisition structures that the seller is willing to consider, this business is being offered without an asking price. It is assumed the purchaser of this business will possess sufficient financial experience to determine value and submit an offer.

Additional Information Available

Additional information including Offering Report, Seller's Business Plan with projections, Tax Returns, Accountant's Review Financial Statements, Employee Information, Completed Project List, Backlog List, Equipment List, Pictures and Property Lease is available to qualified buyers upon request.

This sale is very confidential, before receiving additional information, interested parties will be required to sign a Confidentiality/Non-Disclosure Agreement and provide general information that outlines their business experience and demonstrates the financial ability to purchase.

Contact Information

For additional information about this exceptional business opportunity contact the company's exclusive broker:

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