

CONFIDENTIAL BUSINESS BUYER / INVESTOR PROFILE

All questions must be answered in order to receive confidential information about businesses offered for sale.

Name: _____

Address: _____

Home Phone: _____ Cell Phone: _____ Other: _____

E-mail: _____ Spouse / Partner Name: _____

What area or areas (geographically) will you consider? _____

What businesses or types of businesses will you consider? _____

What is the earliest you would be ready to close a purchase if you found the right opportunity?

Do you anticipate your spouse, partners or silent backers to be involved in the business? _____

If so, to what extent will they be involved? _____

Briefly, what is your educational background and work experience? _____

Are you currently employed? _____ What do you do? _____

Do you now hold, or have you held, any licenses, permits such as real estate, nursing, medicine, law, contracting, accounting, etc.? Please list _____

What is the least income you need per year to support your family? _____

What is your available liquid capital for the purchase of a business? \$ _____

Where will the purchase money come from (Cash, CDs, Stock, etc.)? _____

What is your approximate net worth? _____

Do you have a current personal financial statement, resume, and credit report available? Note: all of these will be required if you are asking for seller financing. _____

Where did you hear about our firm? Referral News ad Web site Other _____

Are you currently working with other brokers? Who? _____

Other information about yourself: _____